

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | Clearing | Limited | | | |
|--|---------------------|------------------------|----------------------------|--|--|
| | omba Te 7/01/201 | • | Holdings Limited | | |
| I. Movements in Authorised Share | e Capita | ıl | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>2342</u> | Descript | ion: Ordina | ry Shares | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month Increase/(decrease) | | 5,000,000,000 | 0.1 | 500,000,000 | |
| | | 0 | • | 0 | |
| Balance at close of the month | <u>. :</u> | 5,000,000,000 | 0.1 | 500,000,000 | |
| (2) Stock code :D | Descript | ion: | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capita (State currency) | |
| Balance at close of preceding mon | nth _ | | | | |
| Increase/(decrease) | - | | | | |
| Balance at close of the month | - | | | | |

31/12/2015

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code :Desc | eription: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Desc | eription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the en | and of the month (HK\$) | : 500,000 | 0,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,033,767,128 | | | | | |
| Increase/ (decrease) during the month | 0 | | | | | |
| Balance at close of the month | 2,033,767,128 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (03/06/2013) ordinary shares 10,286,160 (*Note 1*)) shares (*Note 1*) (/ /)shares (*Note 1*) Total A. (Ordinary shares) _____ (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency) HK\$-

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible is | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|-------------------------------|--|--|
| 1. | | | | | | |
| | <u> </u> | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (, , ,) | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | <u></u> | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Гotal С. (Ordir | nary shares) N/A | Λ | |
| | | | (Prefere | ence shares) $\overline{N/A}$ | 1 | - - |
| | | | (0 | Other class) N/A | 1 | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1 | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|---------------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|----|---|--|---|-----|---|---|------------|
| | J | Class of shares issuable | | | | | |
| 5. | Scrip dividend At price : State currency ——— | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | · | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |

| | | For Main Boar | d and GEM listed | |
|-----|---|---|---------------------|------------------------|
| | | | No. of new | No. of new |
| | | | shares of issuer | |
| | | | issued during | issuer |
| | | | the month | which may |
| | | | pursuant thereto | be issued |
| | | | thereto | pursuant thereto as |
| | | | | at close of |
| | The C.I. | | | the month |
| | Type of Issue | | | the month |
| | | Class of shares issuable | | |
| | | (Note 1) | | |
| 9. | Capital | Issue and allotment (/ /) | | |
| ٠. | reorganisation | date : (dd/mm/yyyy) | | |
| | | FGM approval date: (/ /) | | |
| | | EGM approval date: (///) (dd/mm/yyyy) | | |
| | | (dd/IIIII/yyyy) | | |
| | | | - | · · |
| | | | | |
| | | | | |
| | | Class of shares issuable | | |
| | | (Note 1) | | |
| 10 | Other State | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) | | |
| | (Tease specify) currency | date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) | | |
| | | (dd/mm/yyyy) | | |
| | | | - | · - |
| | | Total E. (Ordinary share | s) N/A | |
| | | (Preference share | s) N/A | |
| | | (Other class | s) <u>N/A</u> | = |
| | | | | |
| | | | | |
| | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | 1) - | |
| | • | | 2) - | |
| | | | 2) - | |
| To | otal increase / (decrease) in preference shares during t | the month (i.e. Total of A to E): | | |
| To | otal increase / (decrease) in other classes of shares dur | ring the month (i.e. Total of A to E): | - | |
| (T | These figures should be the same as the relevant figure | es under II above ("Movements in Issued | l Share Capital") | .) |

| For | M | ain | R | oard | and | GFM | listed | issuers |
|-----|---|-----|---|------|-----|-----|--------|---------|
| | | | | | | | | |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Tong Chak Wai, Wilson |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.