



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Comba Telecom Systems Holdings Limited

Date Submitted 05/06/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |  |   |
|---|---------------------------|--|---|
| (1) Stock code : <u>2342</u> Description : <u>Ordinary Shares</u> |                           |  |   |
|   | No. of ordinary<br>shares | Par value<br>( <i>HK\$</i> )           | Authorised share capital<br>( <i>HK\$</i> )           |
| Balance at close of preceding month                               | <u>5,000,000,000</u>      | <u>0.1</u>                             | <u>500,000,000</u>                                    |
| Increase/(decrease)   | <u>0</u>                  |  | <u>0</u>  |
| Balance at close of the month                                     | <u>5,000,000,000</u>      | <u>0.1</u>                             | <u>500,000,000</u>                                    |
| (2) Stock code : _____ Description : _____                        |                           |  |   |
|   | No. of ordinary<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | _____                     | _____                                  | _____   |
| Increase/(decrease)   | _____                     |  | _____   |
| Balance at close of the month                                     | _____                     | _____                                  | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : _____                  | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : _____                  | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*HK\$*) : 500,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)   |                         |                                |
| Balance at close of preceding month   | <u>1,526,196,229</u>   | _____ | _____                   | _____                          |
| Increase/ (decrease) during the month | <u>0</u>               | _____ | _____                   | _____                          |
| Balance at close of the month         | <u>1,526,196,229</u>   | _____ | _____                   | _____                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <u>1. Share Option Scheme</u>  |                           |           |           |                            |  |   |
| <u>(20/06/2003)</u>  |                           |           |           |                            |  |   |
| <u>ordinary shares</u>   | -                         | -         | -         | 40,000                     | -  | 48,994,000  |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
| <u>2.</u>  |                           |           |           |                            |  |   |
| <u>( / / )</u>   |                           |           |           |                            |  |   |
| <u>shares</u>  |                           |           |           |                            |  |   |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
| <u>3.</u>  |                           |           |           |                            |  |   |
| <u>( / / )</u>   |                           |           |           |                            |  |   |
| <u>shares</u>  |                           |           |           |                            |  |   |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | -  | _____   |
|  |                           |           |           | (Preference shares)        | -  | _____   |
|  |                           |           |           | (Other class)              | -  | _____   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | HK\$-                      |  | _____   |





Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |

For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____<br>_____  |
| 6.            | Repurchase of shares                                   | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     | _____<br>_____  |
| 7.            | Redemption of shares                                   | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          | _____<br>_____  |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____<br>_____  |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E.                   |  | (Ordinary shares) <u>N/A</u>   | _____   |
|                            |  | (Preference shares) <u>N/A</u>                                       | _____   |
|                            |  | (Other class) <u>N/A</u>   | _____   |

|   |       |
|---|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) - |
|   | (2) - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | -     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | -     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |       |

