

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Comba Telecom Systems Holdings Limited
Date Submitted	06/08/2015

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I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>2342</u> Descrip	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	5,000,000,000	0.1	500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.1	500,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,848,879,228			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,848,879,228			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Crontad	Evenerad	Concelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(02/05/2012)						
(03/06/2013)						
ordinary shares	-			185,350	-	9,478,450
(Note 1)						
2						
2.						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)		_				
		Т	otal A. (Ordi			
			(Prefer	ence shares)	-	
			(	(Other class)	-	
Total funds raised dur		from exercise				
options (State currence	cy)		HK\$-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		B. (Ordinary shares) <u>N/</u>		
	1014	(Preference shares) <u>N/</u> (Other class) <u>N/</u>	A	

Convertibles (i.e. Convertible i	nto Shores of the l	an which are to		For Main Board	d issuers	
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)	( / / )					
4	( / / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			1	A	
			(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	4	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	4	
	-	
shares (Note 1)	1	
2.		
2	-	
	]	
	4	
3		
	4	
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

01	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		

shares of issuer shares issued during issuer the month which n pursuant be issue thereto pursua thereto at close			F	For Ma	ain B	loar	d and GEM listed	
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy)       Class of shares repurchase of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant	No. of new
S. Scrip dividend       At price : State currency       Issue and allotment date : $(d/mn'yyyy)$ $(///)$ EGM approval date: $(d/mn'yyyy)$ EGM approval date: $(///)$			Class of charge issuels					
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares	5.	Scrip dividend At price : State currency —		( /	/	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ Class of shares         (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Redemption date : $(///)$ Redemption date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	( /	/	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (///)         (d/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$								
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares medeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment ( / / ) (date : ( / / ) )								
shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$				/ 1	,			
2. Class of shares (dd/mm/yyyy)	6.							
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ EGM approval date: $( / / )$			EGM approval date: (dd/mm/yyyy)	( /	/	)		
7. Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         8. Consideration issue At price:       State currency —         Issue and allotment       ( / / )         date:       ( / / )         EGM approval date:       ( / / )								
Book approval date:         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         8. Consideration issue At price :         State         Class of shares issuable         (Note 1)         Issue and allotment         (///)         EGM approval date:         (///)	7.		Redemption date : (dd/mm/yyyy)	( /	/	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )				( /	/	)		
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )								
	8.			( /	/	)		
				( /	/	)		

			F	For Main Boar	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0			Class of shares issuable (Note 1)	( / / )		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( ' ' )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Drdinary share eference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: \_\_\_\_\_ Tong Chak Wai, Wilson

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.